



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26840	+359	+1.36
NIFTY	8124	+102	+1.27

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.03	+1.44
HDFCBANK	57.14	+1.69
ICICIBK	9.77	+4.27
INFY	31.72	+1.96
TATAMOTOR	35.34	+2.20
WIPRO	12.10	+3.95

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-482.11
FIIs Index Future	32.31
FIIs Index Options	1038.70
FIIs Stock Future	31.75
FIIs Stock Options	-17.61
DII's Eq (Provisional)	788.06

CURRENCY

RBI RATE	10-JUN-2015
RUPEE - \$	63.8849
EURO	72.1452
YEN 10	51.9400
GBP	98.4722

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18000	+236	+1.33
NASDAQ	5076	+62	+1.25
NIKKEI	20335	+288	+1.44
HANG SENG	26894	+206	+0.77
SGX NIFTY	8168	+54	+0.67

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	61.12	-0.31
NATURAL GAS	2.891	Unch
GOLD	1185.5	-1.1
SILVER	15.975	+0.016
COPPER	2.7440	-0.0030

WORLD EVENTS

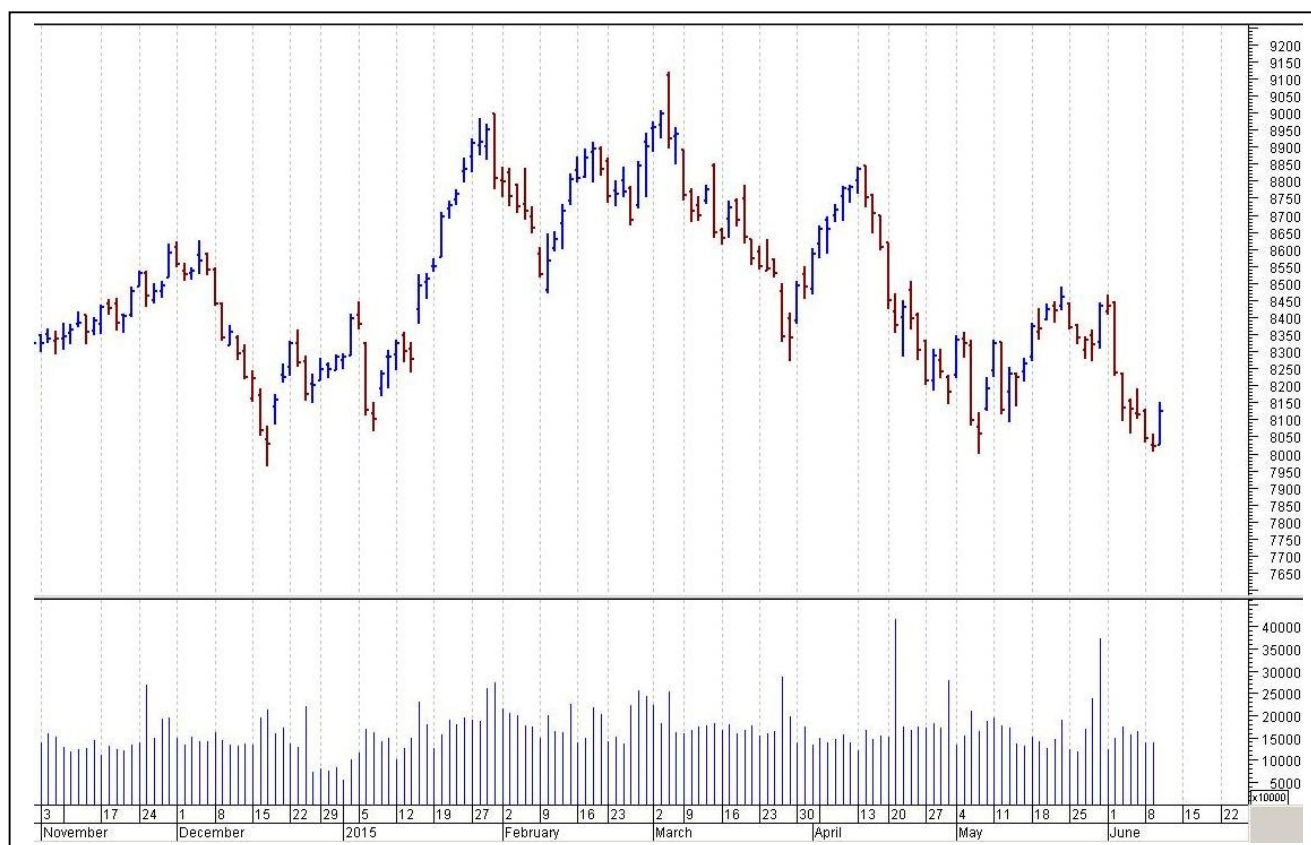
- US: Core Retail Sales m/m
- Retail Sales m/m
- Unemployment Claims
- UK:30-y Bond Auction

TOP STORY

- L&T (ET) Co sets up new unit for new businesses. New unit will cater to smart cities, security solutions and communications.
- HUL Says Pending Nod, Have Decided To Withdraw Chinese Range Of Instant Noodles
- Tata Steel Says UK Unions Plan Strike At Tata Steel, UK On June 22
- TVS Motor bags patent for keeping 3 wheelers cool: FE
- Aurobindo Pharma earmarks `900 cr in capex
- NDTV signs pact with investors for E-comm deals
- Engineers India's Abu Dhabi Office Wins Orders Worth `150 Cr
- BEML Bags `645 Cr Order From Delhi Metro Rail Corporation.
- Banking Sources Say ECB Raises Emergency Funding Cap For Greek Banks By €2.3 Bn To €83 Bn: Reuters



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Wednesday's trade. The sentiments got support on World Bank's report that India has figured in top five emerging economies for highest investment commitments despite a drop in investment commitments of \$6.2 billion last year. Traders were seen piling position in Capital Goods, Auto and Oil & Gas stocks. For today's trade Nifty likely to trade in the range between 8140 - 8160 in the upper side and 8110 - 8080 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8124	8110	8080	8050	8010	8140	8160	8180	8210
USDINR									



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TATASTEEL	307.25	304	314	318	TRADING CALL
MOTHERSUMI	486.7	482	498	512	TRADING CALL
ZEEL	335.05	332	341	345	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
MERCK	809.1	801	845	875	TRADING CALL
NILKAMAL	565.7	557	585	615	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
URJAGLOBA	LTS INVESTMENT FUND LTD	B	260,000	38.5
RAMCOSYS	CLSA GLOBAL MARKETS PTE LTD	B	155,750	628
RAMCOSYS	CLSA (MAURITIUS) LIMITED	S	155,750	628

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1436.40	1427.27	1418.13	1439.13	1448.27	1460.13
AMBUJACEM	225.85	222.93	220.02	225.42	228.33	230.82
ASIANPAINT	739.15	734.13	729.12	739.62	744.63	750.12
AXISBANK	564.50	559.67	554.83	563.68	568.52	572.53
BAJAJ-AUTO	2253.15	2199.35	2145.55	2232.80	2286.60	2320.05
BANKBARODA	152.95	151.07	149.18	153.63	155.52	158.08
BHARTIARTL	415.05	409.25	403.45	413.90	419.70	424.35
BHEL	251.25	245.00	238.75	248.75	255.00	258.75
BPCL	843.90	838.73	833.57	847.07	852.23	860.57
CAIRN	184.70	174.20	163.70	182.80	193.30	201.90
CIPLA	592.75	585.70	578.65	592.85	599.90	607.05
COALINDIA	404.90	401.83	398.77	404.32	407.38	409.87
DRREDDY	3366.60	3334.45	3302.30	3357.05	3389.20	3411.80
GAIL	395.50	389.43	383.37	393.22	399.28	403.07
GRASIM	3450.10	3430.43	3410.77	3451.72	3471.38	3492.67
HCLTECH	942.55	919.53	896.52	932.77	955.78	969.02
HDFC	1190.55	1180.10	1169.65	1192.55	1203.00	1215.45
HDFCBANK	1015.60	1002.07	988.53	1010.53	1024.07	1032.53
HEROMOTOCO	2514.95	2500.63	2486.32	2515.32	2529.63	2544.32
HINDALCO	120.30	119.37	118.43	120.58	121.52	122.73
HINDUNILVR	820.45	814.63	808.82	819.82	825.63	830.82
ICICIBANK	292.50	288.02	283.53	291.18	295.67	298.83
IDEA	175.50	173.67	171.83	176.33	178.17	180.83
IDFC	147.00	146.00	145.00	147.60	148.60	150.20
INDUSINDBK	819.60	810.17	800.73	820.43	829.87	840.13
INFY	2026.50	1994.55	1962.60	2016.95	2048.90	2071.30
ITC	301.10	298.67	296.23	301.03	303.47	305.83
KOTAKBANK	1334.60	1324.45	1314.30	1335.20	1345.35	1356.10
LT	1706.05	1678.07	1650.08	1697.98	1725.97	1745.88
LUPIN	1756.00	1742.00	1728.00	1765.80	1779.80	1803.60
M&M	1220.50	1203.80	1187.10	1216.90	1233.60	1246.70
MARUTI	3742.55	3708.17	3673.78	3728.53	3762.92	3783.28
NMDC	120.65	119.60	118.55	121.05	122.10	123.55
NTPC	140.00	138.95	137.90	139.85	140.90	141.80
ONGC	305.35	302.23	299.12	305.12	308.23	311.12
PNB	137.55	136.40	135.25	137.85	139.00	140.45
POWERGRID	147.15	146.17	145.18	147.18	148.17	149.18
RELIANCE	905.80	890.57	875.33	900.23	915.47	925.13
SBIN	260.60	258.55	256.50	260.55	262.60	264.60
VEDL	185.00	180.27	175.53	184.03	188.77	192.53
SUNPHARMA	823.10	812.57	802.03	821.73	832.27	841.43
TATAMOTORS	446.60	438.60	430.60	444.00	452.00	457.40
TATAPOWER	73.85	72.80	71.75	73.70	74.75	75.65
TATASTEEL	306.00	302.53	299.07	305.17	308.63	311.27
TCS	2600.75	2573.03	2545.32	2591.52	2619.23	2637.72
TECHM	556.30	544.93	533.57	551.87	563.23	570.17
ULTRACEMCO	2804.55	2788.05	2771.55	2816.50	2833.00	2861.45
WIPRO	562.75	547.32	531.88	557.13	572.57	582.38
YESBANK	833.45	825.50	817.55	830.95	838.90	844.35
ZEEL	334.40	328.30	322.20	332.60	338.70	343.00



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/29862:-Face Value Split - Fineotex Chemical Limited(FCL) from Rs. 10 to Rs. 2 wef June 11, 2015

NSE Download Ref.No.: NSE/CML/29895:- Change in Name of the Company Amtek India Limited TO Castex Technologies Limited. Symbol will change from AMTEKINDIA to CASTEXTech wef June 11, 2015

NSE Download Ref.No.:NSE/CML/29902:- Face Value Split - JMT Auto Limited (JMTAUTOLD) from Rs. 10 to Rs. 2 wef June 25, 2015

NSE Download Ref No :NSE/FAOP/29904:- Adjustment of Futures and Options contracts in the security INFY. The adjusted strike price and futures shall be arrived at by dividing the old strike price by the adj factor i.e 2. The revised Market lot would be 250

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
FCL	11-Jun-15	Face Valus Split From Rs 10 To Rs 2	
TORNTPOWER	11-Jun-15	Dividend	1.5
MINDTREE	11-Jun-15	Annual General Meeting/ Dividend	10
VIDEOIND	11-Jun-15	Annual General Meeting/ Dividend	2
RALLIS	12-Jun-15	Annual General Meeting/ Dividend	1.5
VIJAYABANK	12-Jun-15	Annual General Meeting/ Dividend	1.5
TORNTPHARM	15-Jun-15	Dividend - Rs 6.25/- Per Share	6.25
INFY	15-Jun-15	AnnualGeneralMeeting/Dividend/Bonus 1:1	29.5
GRUH	16-Jun-15	Annual General Meeting/ Dividend	2
BANKBARODA	16-Jun-15	Annual General Meeting/ Dividend	3.2
LAKSHVILAS	17-Jun-15	Dividend	2
ASHOKLEY	17-Jun-15	Annual General Meeting/ Dividend	0.45
KOTAKBANK	18-Jun-15	Annual General Meeting/ Dividend	0.9
DENABANK	18-Jun-15	Annual General Meeting/ Dividend	0.9
DENORA	18-Jun-15	Dividend	1.5
UNIONBANK	18-Jun-15	Annual General Meeting/ Dividend	6
ALBK	18-Jun-15	Annual General Meeting/ Dividend	1.63
WELCORP	18-Jun-15	Dividend	0.5
SYNDIBANK	18-Jun-15	Annual General Meeting/ Dividend	4.7
VISHNU	18-Jun-15	Dividend	1
ATUL	18-Jun-15	Annual General Meeting/ Dividend	8.5
WELSPUNIND	18-Jun-15	Dividend	7.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1150/\$1123 & Resistance = \$1212/\$1239.
- Crude oil range->\$56 to \$66.
- U.S. Equities Advance as Intel Rebounds, Energy Rises With Oil: - U.S. stocks rose from near a two-month low, as Intel Corp. led technology shares higher while energy companies gained with oil and banks climbed for a second day. The S&P 500 has traded in its [tightest weekly range](#) since the mid-'90s, signaling investor uncertainty as to whether the economic recovery is strong enough to withstand a rate increase. Reports on retail sales and jobless claims later this week may offer further clues.
- Greece says still awaiting EU/IMF response on proposal: - Greece said on Wednesday its international creditors had failed to respond to its latest proposal on breaking an impasse over a cash-for-reforms deal, despite a plethora of negative comments in private from EU officials. Greece delayed a key debt payment to the International Monetary Fund on Friday, saying it would repay the money along with other payments due this month by the end of June.
- WTI oil futures extend gains after bullish U.S. supply data: - West Texas Intermediate oil futures rose to the highest level in almost four weeks on Wednesday, after data showed that oil supplies in the U.S. fell for the sixth consecutive week last week.
- Copper prices bounce off 6-week low on hopes for China stimulus: - Copper prices moved further away from a six-week low on Tuesday, after disappointing Chinese inflation data added to speculation policymakers will have to introduce further stimulus measures to jumpstart the economy amid lackluster growth.

TRENDS & OUTLOOK – DATE: 11- June- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	26490	26750	26966	27270	27565
SILVER (July)	34700	35800	36900	38100	39390

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	376	382	388	393	398
ZINC (June)	132.10	135.30	138	140.40	143.10
LEAD (June)	117.30	120.20	123.45	126.30	129.25
NICKEL (June)	819	841	865	882	899

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3690	3801	3925	3990	4075
NATURAL GAS (June)	173	178	183	189	194

DATE TALKS : TODAY'S ECONOMIC DATA :

BOE Gov Carney Speaks, RBNZ Rate Statement, Industrial Production, Fixed Asset Investment & Retail Sales of China, Core Retail Sales, Retail Sales, Unemployment Claims, Import Prices, Business Inventories, Natural Gas Storage, 30-y Bond Auction.



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